

Resources - Electronic Configuration

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Configuration of CDI Settings for Shared Electronic Collections

CDI settings for electronic collections in the Network Zone are individually configured for each Institution Zone that has access to a specific collection.

CDI Inheritance Parameter

In order for each IZ to inherit the configured CDI settings for NZ shared e-collections, the ***cdi_consortia_inheritance*** parameter must be set to **Y** (for Yes) in the Configuration > Resources > General > Other Settings page.

16	cdi_consortia_inheritance	repository	<input type="text" value="Y"/>	PC Registration flag for	System	02/23/2020	...
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Notes on CDI

- Full-text activation in Alma consists of two parts : link resolver/link in record for full-text access, and search in CDI (flagged as full-text available)
- All full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is
- You can have search in CDI without full-text links, but you cannot have full-text links without search in CDI unless you *suppress it from being flagged as available in CDI*
- If a collection is activated for a specific group of IZs, then CDI search is automatically active as well, even if the settings for ***CDI search activation status*** are set to No or None
- Full-text suppress means the full-text links (either linkresolver or link-in-record) are activated, but search in CDI is not active, because the resource is suppressed from being flagged as available in CDI.
- ***Do not show as full-text available in CDI even if active in Alma*** is the full-text suppress setting
- Can be used only if set on the same level (i.e. for the same groups) as the full-text activation
- This setting is recommended for e-books in order to cut down on duplicate e-book records
- It is recommended to set the ***We subscribe to only some titles in this collection*** to Yes for collections with Linkresolver full-text linking; this reduces errors in CDI linking

- *CDI-only full text activation* appears when Available for CDI search is set to Yes and the full-text linking is Link in Record. For use when your collection is *inactive* in Alma, you have the option to mark it as "Available Online" only in CDI. ([https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/Electronic_Resource_Management/060_Alma_Single_Activation_Source_for_CDI/020Single_Activation_with_the_Fully_Flexible_Setting#The_.E2.80.9CCDI-only_full_text_activation.E2.80.9D_Option](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/Electronic_Resource_Management/060_Alma_Single_Activation_Source_for_CDI/020Single_Activation_with_the_Fully_Flexible_Setting#The_.E2.80.9CCDI-only_full_text_activation.E2.80.9D_Option))

Resources

1. [Single Activation with the Fully Flexible Setting](#)
2. [Single Activation with the Fully Flexible Setting - Consortia](#)
3. [CDI - Setting CDI Attributes \(ODIN\)](#)

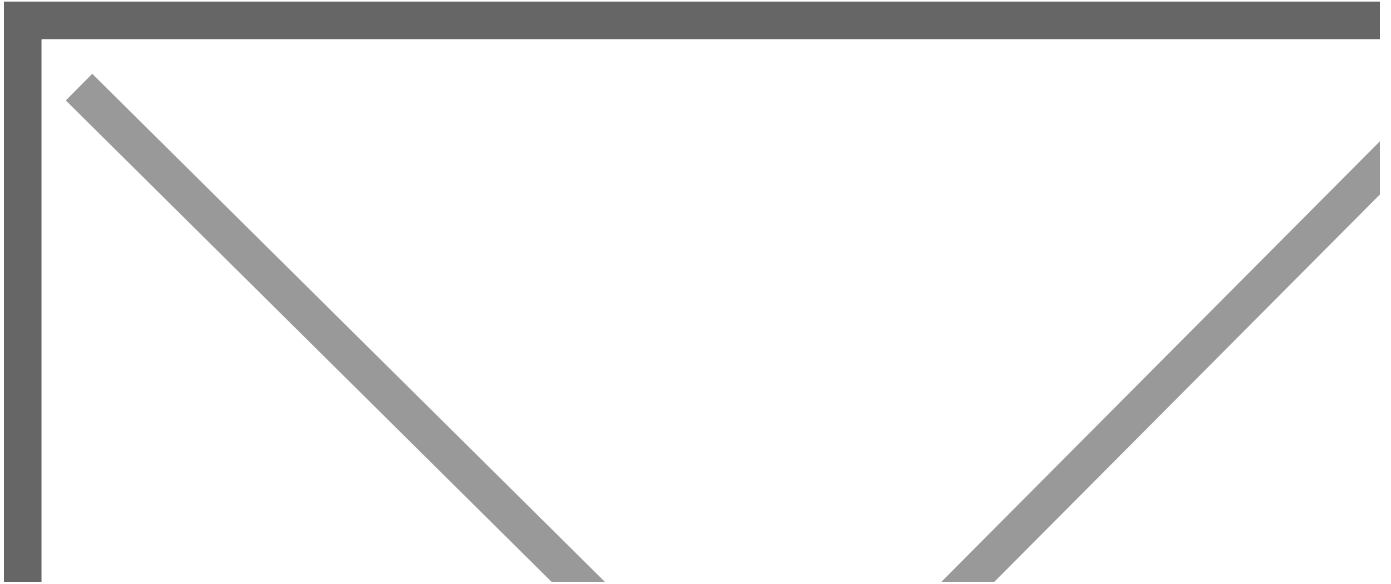
Current WRLC NZ settings

Collections with **Book** or **Journal** linking level and **Linkresolver**

CDI Tab : for each IZ listed in the Group Settings tab for this particular collection, the settings should be as follows

1. CDI Search Activation Status = Active (this setting actually doesn't matter because all full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is)
2. We subscribe to only some titles in this collection = Yes
3. Do not show as full-text available in CDI even if active in Alma = Check for Yes

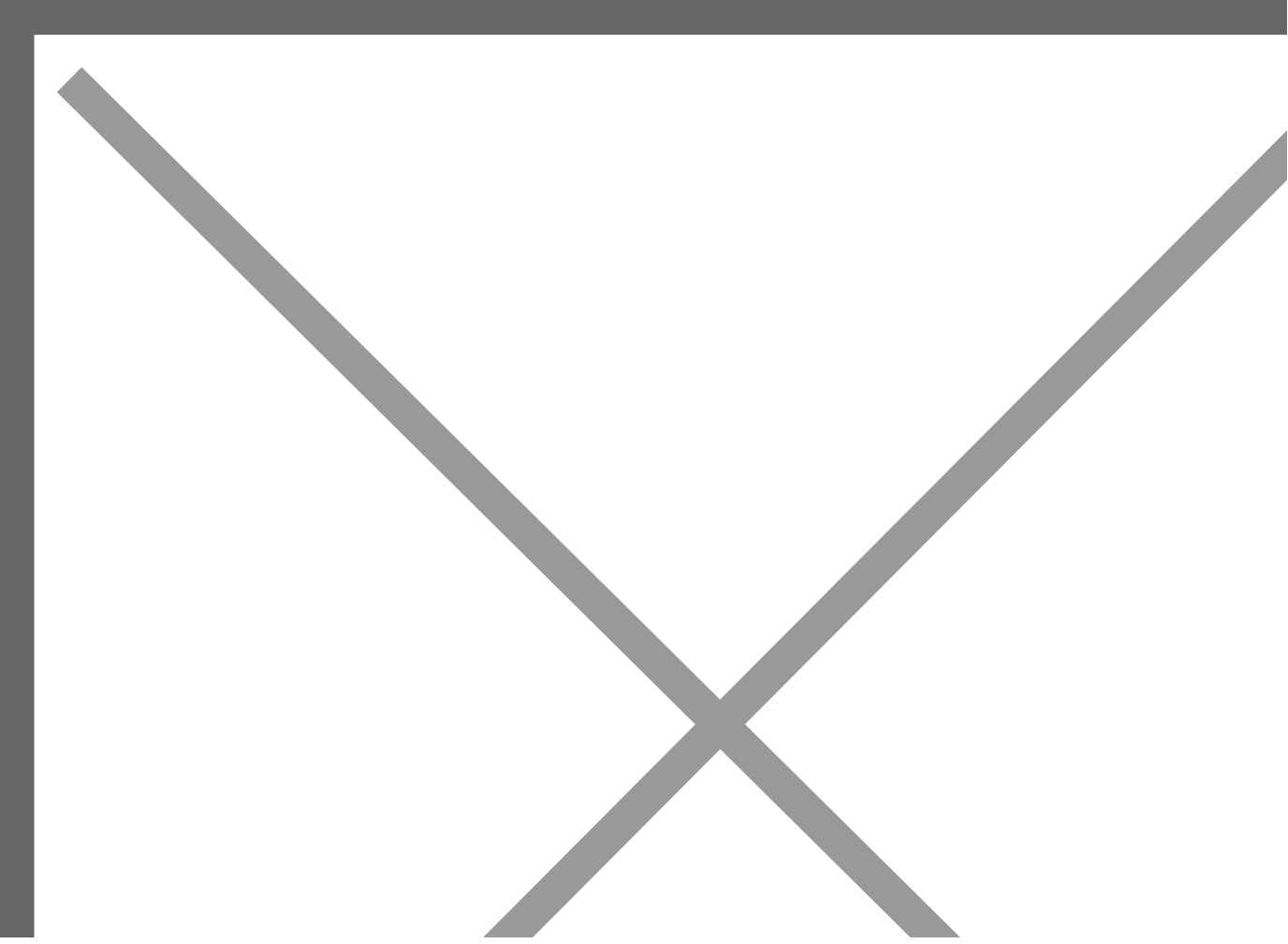


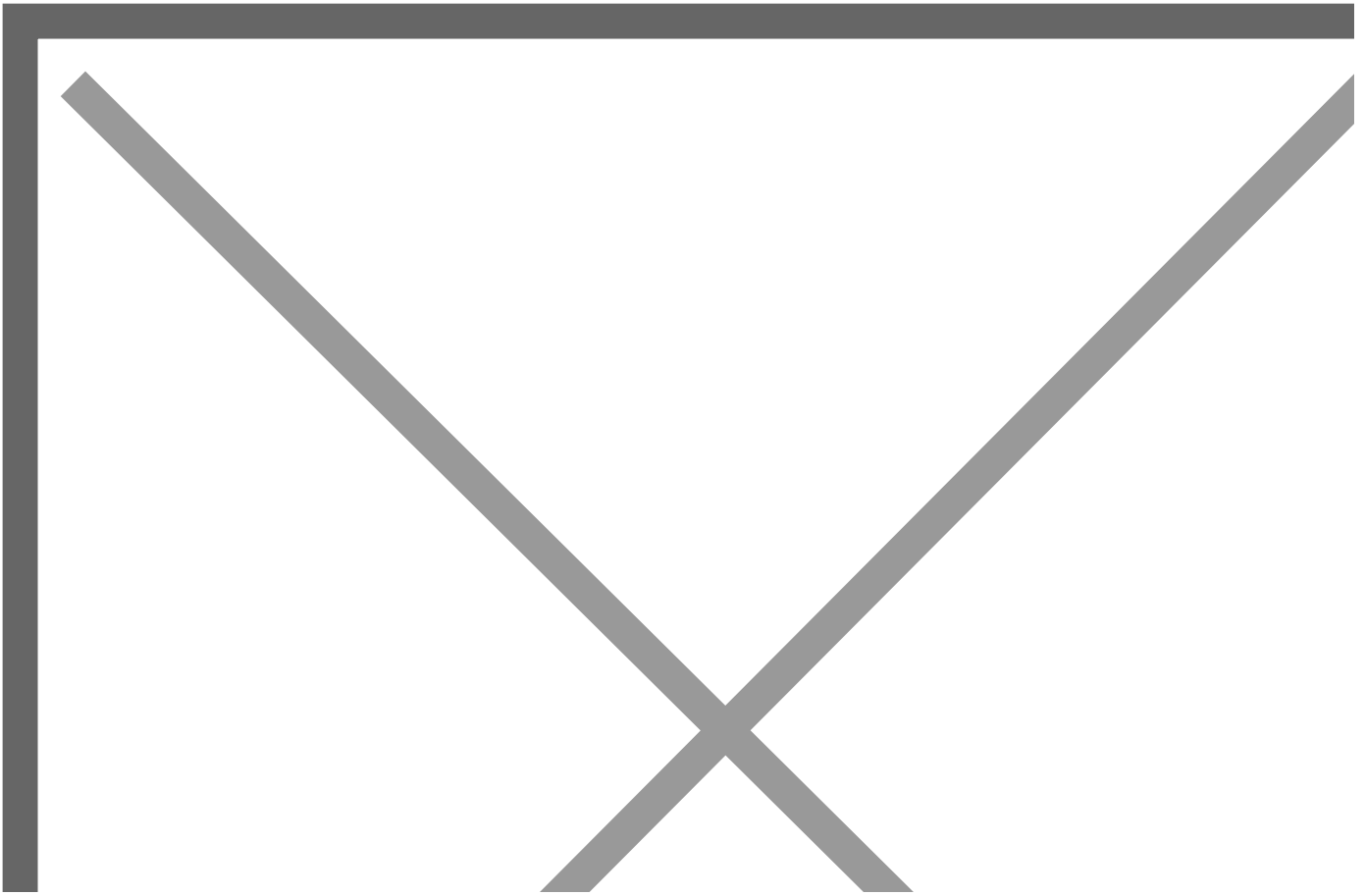


Collections with ***Book*** or ***Journal*** and ***Link in record***

CDI Tab : for each IZ listed in the Group Settings tab for this particular collection, the settings should be as follows

1. CDI Search Activation Status = Active (this setting actually doesn't matter because all full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is)
2. CDI-only full text activation = Do not check
3. We subscribe to only some titles in this collection = No
4. Do not show as full-text available in CDI even if active in Alma = Check for Yes

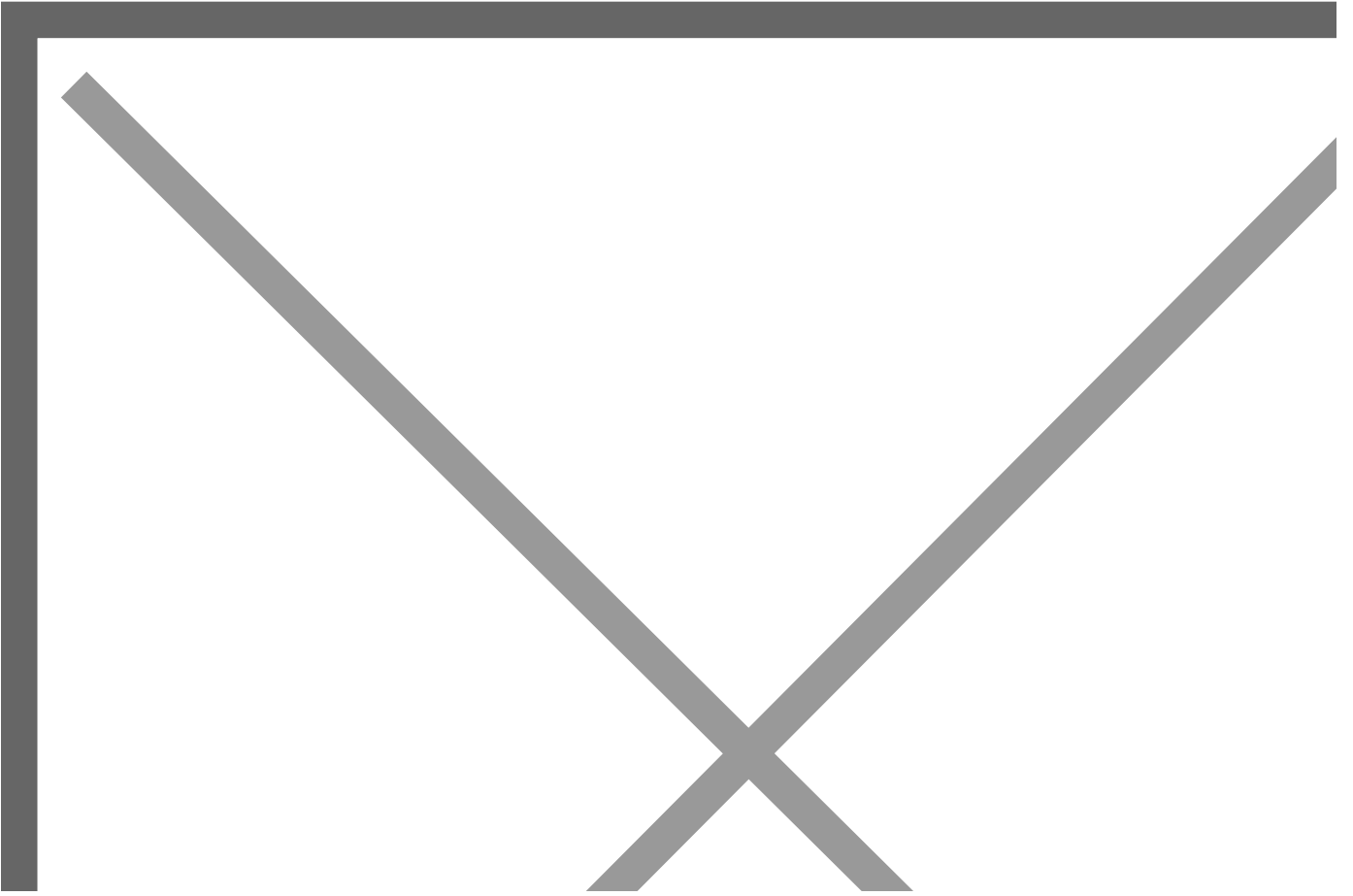


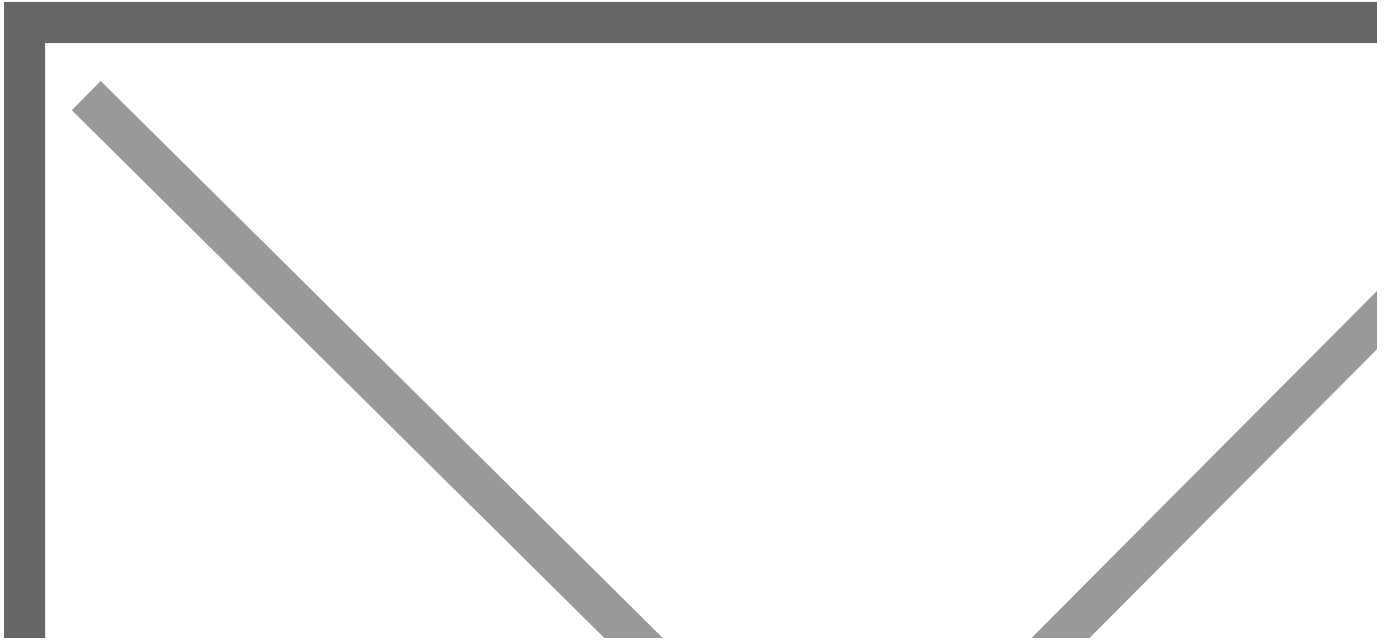


Collections with **Article** or **Issue** linking level and **Linkresolver**

CDI Tab : for each IZ listed in the Group Settings tab for this particular collection, the settings should be as follows

1. CDI Search Activation Status = Active (this setting actually doesn't matter because all full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is)
2. We subscribe to only some titles in this collection = Yes
3. Do not show as full-text available in CDI even if active in Alma = Do not check

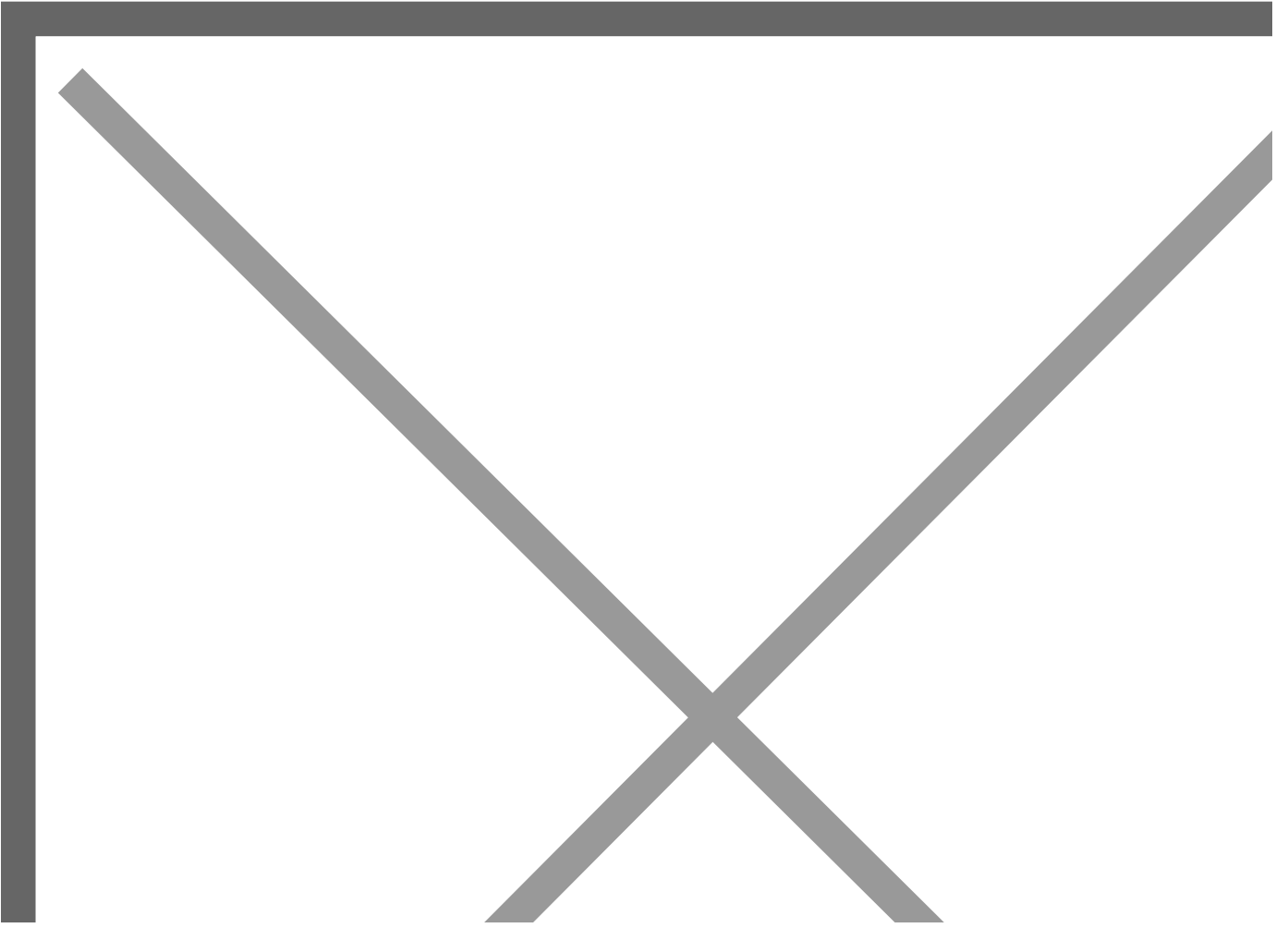


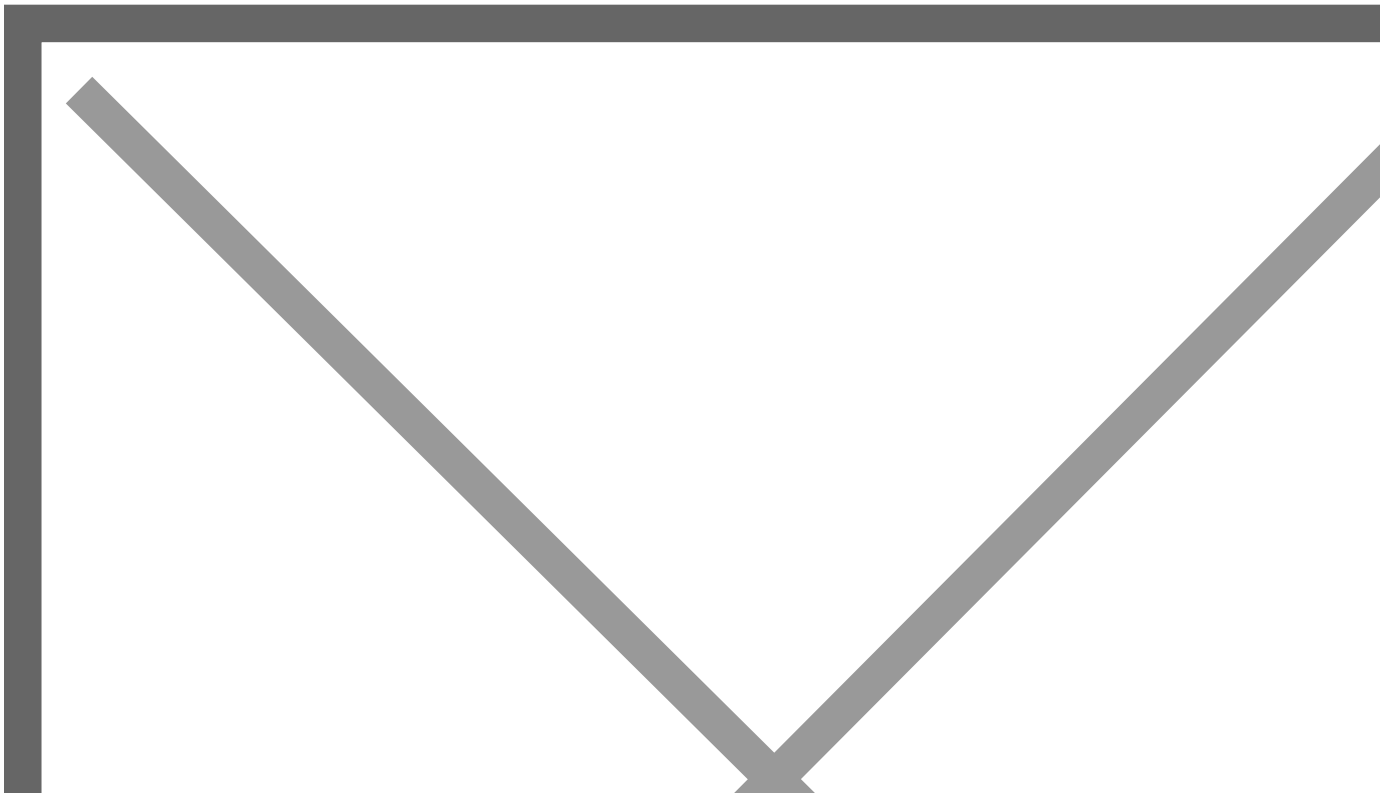


Collections with **Article** or **Issue** linking level and **Link in record**

CDI Tab : for each IZ listed in the Group Settings tab for this particular collection, the settings should be as follows

1. CDI Search Activation Status = Active (this setting actually doesn't matter because all full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is)
2. CDI-only full text activation = Do not check
3. We subscribe to only some titles in this collection = No
4. Do not show as full-text available in CDI even if active in Alma = Do not check

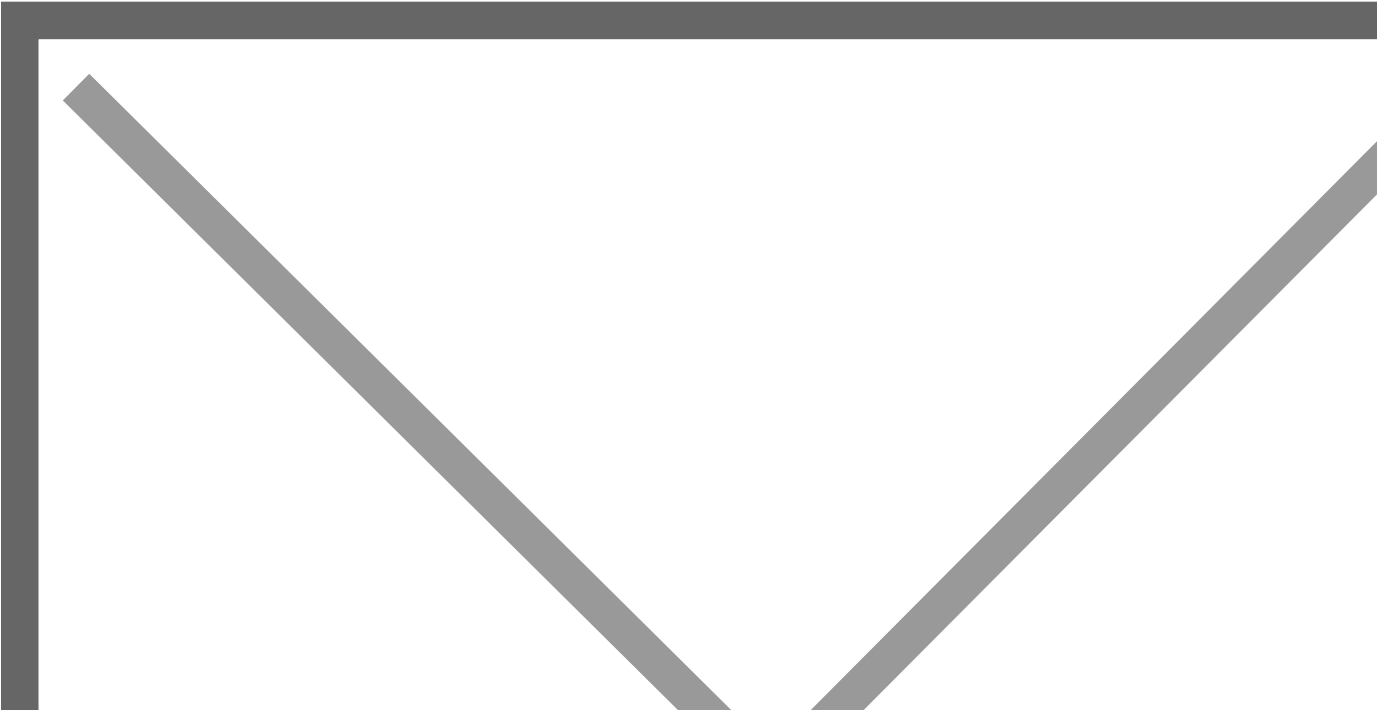


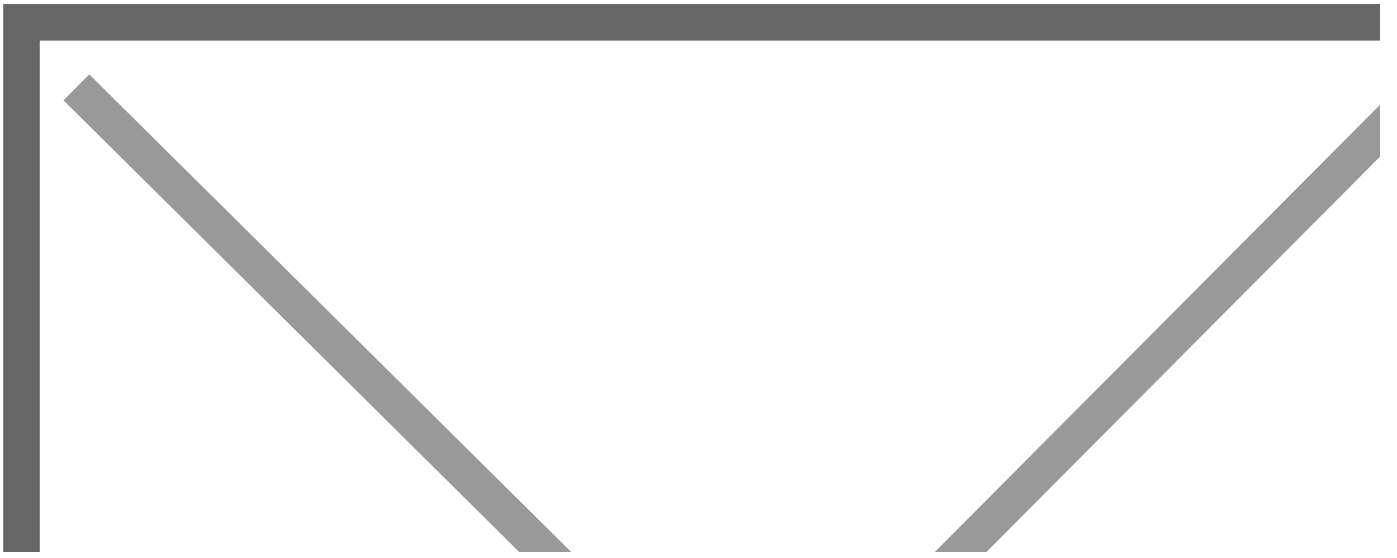


Database Collections with ***Link in Record***

CDI Tab : for each IZ listed in the Group Settings tab for this particular collection, the settings should be as follows

1. CDI Search Activation Status = Active (this setting actually doesn't matter because all full text collections that are active in Alma will be searchable by default, regardless of what their search activation status is)
2. CDI-only full text activation = Do not check
3. Do not show as full-text available in CDI even if active in Alma = Do not check





Configuration of Shared Electronic Collections in the Network Zone

A number of electronic collections are managed by the WRLC Consortial Network Zone Manager in Alma's Network Zone; for a full list, see the [Shared Electronic Collections page](#) on the WRLC Wiki, and the [WRLC Shared E-Resources Collections report](#) on the WRLC Intranet.

These collections are a little different than electronic collections in an Institution Zone, for the following reasons:

1. All bibliographic records and electronic portfolios exist in the Network Zone. You can search for the shared electronic collections and shared electronic portfolios in Alma by doing a Network Zone search. All shared collections have "(WRLC)" in the collection name.

Search: All titles | Keywords | **History of England's Cathedrals** | American University Library - WRLC SCF Storage

All Titles (1 - 50 of 133) | History of England's Cathedrals | Push Selected to MDE

Facets: Institution | Network | Community

Select All | Sort by: Rank | Secondary Sort by: Rank | 0 rows selected | Expand: All

1 **History of England's Cathedrals**
 Book (Book - Electronic) By NICHOLAS ORME (Yale University Press 2017) | ISBN: 9780300277593 and others
 Language: English
 MMS ID: 9913724646204101
 Creation Date: 12/15/2023 06:40 AM EST
 Modification Date: 12/16/2023 08:38 AM EST

Electronic (1)

1 Portfolio | 1 of 1 portfolios are available

Collection Name	Service Type	Availability
JSTOR EBA (WRLC) (JSTOR Books EBA Collection)	Full Text	Active

Portfolio List

Other details

Search: Electronic collection | Keywords | **jstor open access wrlc** | American University Library - WRLC SCF Storage

Electronic Collections (1 - 15 of 15) | jstor open access wrlc

Facets: Institution | Network | Community

This institution is inheriting Network Zone CDI activations

Sort by: Rank | Expand

1 **JSTOR Open Access (WRLC) (JSTOR Books Open Access)**
 Type: Aggregator package
 Service: Full Text
 Interface name: JSTOR
 Linking Level: Book
 Creation Date: 07/26/2018 10:37 AM EDT
 Modification Date: 12/06/2023 06:54 AM EST

Available for CDI search activation
 Provider coverage: Yes
 Search Rights in CDI: Free
 Full Text Rights in CDI: OpenAccess
 Full Text Linking in CDI: Link in record
 CDI Type: Full Text Collection
 CDI Last Market Update: 29/11/2023

Portfolio List (10828) | Descriptive Record

Collection ID: 61221073140004101
 MMS ID: 9912251171604101
 Management level in Community Zone: Ex Libris

Available For (13) | CDI | Other details

AMU; AMULAW; CAA; DOC; GAL; GML; GUNIV; GUNIVLAW; GWA; GWAHLTH; GWALAW; HOW; MAR

2. Access to the collections is given to specific Institution Zones. This is configured for each shared collection in the Network Zone under a special tab called *Group Settings*.

Electronic Collection Editor Cancel Save

Electronic Collection Description General Additional Notes **Group Settings** History CDI

Alt + 1 This tab has content Alt + 5 + Add Settings For Group

	▲ Group Name	▲ Group Members		↕ Parameters	
1	GWAHLTH	01WRRC_GWAHLTH	✓		...
2	HOW	01WRRC_HOW	✓		...
3	MAR	01WRRC_MAR	✓		...
4	GUNIV	01WRRC_GUNIV	✓		...
5	GWALAW	01WRRC_GWALAW	✓		...
6	DOC	01WRRC_DOC	✓		...
7	GUNIVLAW	01WRRC_GUNIVLAW	✓		...
8	CUALAW	01WRRC_CUALAW	✓		...
9	AMU	01WRRC_AMU	✓		...

3. There are two available Proxy settings for Institution Zone access to shared electronic collections:

- No Proxy
- Use the configured Default Proxy settings; this is configured in each IZ under **Configuration > General > External Systems > Integration Profiles**. The code for the Integration Profile is PROXY_DEFAULT.

Electronic Collections in the Network Zone CANNOT use any other proxy integration profile that is NOT the default proxy integration profile.

LIBRARY Configuring: American University

Alma Production Back

Integration Profile List

	↕ Name	↕ Code	↕ Description	▼ Integration Type	Managed In Network	Updated By	Status Date	
11	OpenAthens Proxy	PROXY_DEFAULT	App looks for in the Job Finish Webhook.	Resolver Proxy		AU2594895	07/12/2022	...

4. CDI settings for electronic collections in the Network Zone are individually configured for each IZ that has access to a specific collection. For more information about the CDI settings used for NZ e-collections, please see the [Configuration of CDI Settings for Shared Electronic Collections page](#).